

Johnston Carmichael Tax Enquiry Service Subscription Form 2025

Ref: 1012/NEW

Category	Client Categories	Annual Fee (including VAT)	Please Tick as required
1	Limited Company or Partnership / LLP <u>Includes individual Directors, Partners or Members</u> *	£462.00 (£385.00 ex VAT)	
2	Sole Traders – per entity	£342.00 (£285.00 ex VAT)	
3	Trusts	£342.00 (£285.00 ex VAT)	
4	Personal Tax **	£120.00 (£100 ex VAT)	
5	Group and Related Entities	Tailored pricing – please email tes@jcca.co.uk	

*Includes all Directors, Partners or Members who are individuals with rental income less than £50,000 p.a. and trading income less than £15,000 p.a. Non-Individual Directors, Partners or Members (or Individual Directors, Partners or Members with a rental income in excess of £50,000 p.a. or trading income greater than £15,000 p.a.) should take out the Sole Trader subscription, in addition to the subscription required for their business.

**Includes individuals with less than £50,000 p.a. rental income and trading income less than £15,000 p.a. otherwise a Sole Trader subscription will be required for each income stream.

Name(s) of subscribers (Use separate sheet if necessary)	Client Category e.g. 1 to 4	Fee (Including VAT) ** Please see note below
Total Fee enclosed:		£

Please complete the details and add all entities that are subscribing. Please let us know if you are no longer a client of Johnston Carmichael

JC Client code and Office:	Code: <input type="text"/>	JC Office: <input type="text"/>
JC Account Manager:	<input type="text"/>	
Contact name:	<input type="text"/>	
Business name:	<input type="text"/>	
Email:	<input type="text"/>	
Address:	<input type="text"/>	

****NB – If taking out the service subscription after 31/05/2025, please see the reverse side for the correct pro-rated Fee payable. If unsure, please contact your Johnston Carmichael adviser or email tes@jcca.co.uk to confirm fee.**

- Payment by Credit/Debit Card** - If you wish to settle your fee by Credit/Debit card please go to the payment on line URL - <https://www.payments.markeltax.co.uk> Please ensure that you quote the reference **1012/NEW** when making the payment.
- Payment by BACS Transfer** - If you wish to pay by BACS Transfer our bank details are:
Sort Code: 20-00-00 Account: 73620417 **Please quote – 1012/NEW when making the payment.**
Email: pooja.pandey@markel.com to confirm your payment has been sent
- Payment by Direct Debit** - If you wish to pay by Direct Debit please complete the enclosed Direct Debit Mandate.
- Payment by Cheque** - If you wish to pay by cheque, please make it payable to Markel Tax and return it, together with the completed application form, to the address below.

I declare on behalf of the above named that I am not aware of any ongoing activity which might result in a claim being raised.

Signed

Date

Please return this form to:

Markel Tax, 11 Mitchell Court, Castle Mound Way, Rugby CV23 0UY

This is not an invoice but a request for payment, a VAT invoice will be issued once payment has been received.

Pro-rated Fees June 2025 to April 2026 (including VAT)

	Category 1 Includes D, P or M	Category 2 Sole Trader	Category 3 Trusts	Category 4 Personal Tax
May	£462.00	£342.00	£342.00	£120.00
June	£423.50	£313.50	£313.50	£110.00
July	£385.00	£285.00	£285.00	£100.00
August	£346.50	£256.50	£256.50	£90.00
September	£308.00	£228.00	£228.00	£80.00
October	£269.50	£199.50	£199.50	£70.00
November	£231.00	£171.00	£171.00	£60.00
December	£192.50	£142.50	£142.50	£50.00
January	£154.00	£114.00	£114.00	£40.00
February	£115.50	£85.50	£85.50	£30.00
March	£77.00	£57.00	£57.00	£20.00
April	£38.50	£28.50	£28.50	£10.00

Instruction to your bank or building society to pay by Direct Debit

Please complete the form and send it to:

Markel International Insurance Company Limited c/o Markel Tax
 11 Mitchell Court
 Castle Mound Way
 Rugby
 CV23 0UY

Scheme Number / Ref Number:
Please insert your client reference number above

Name(s) of account holder(s)

Bank/building society account number

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Branch sort code

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Name and full postal address of your bank or building society

To: The Manager	Bank/building society
Postcode	

Reference

1	0	1	2	-	0	0	0	0
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Service user number

9	1	1	2	3	6
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FOR MARKEL INTERNATIONAL INSURANCE COMPANY LIMITED OFFICIAL USE ONLY
 This is not part of the instruction to your bank or building society.

JC Client Code _____

JC Office: _____

JC Manager: _____

Verification Date: _____

Instruction to your bank or building society

Please pay Markel International Insurance Company Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Markel International Insurance Company Limited and, if so, details will be passed electronically to my bank/building society.

Signature(s)
Date

Banks and building societies may not accept Direct Debit Instructions for some types of account

DD11

This guarantee should be detached and retained by the payer.

The Direct Debit Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Markel International Insurance Company Limited will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request Markel International Insurance Company Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Markel International Insurance Company Limited or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Markel International Insurance Company Limited asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.