

Johnston Carmichael Tax Enquiry Service Subscription Form 2026/27

Ref: 1012/NEW

Category	Client Categories	Annual Fee (including VAT)	Please Tick as required
1	Limited Company or Partnership / LLP <u>Includes individual Directors, Partners or Members</u> *	£498.00 (£415.00 ex VAT)	
2	Sole Traders – per entity	£366.00 (£305.00 ex VAT)	
3	Trusts	£366.00 (£305.00 ex VAT)	
4	Personal Tax **	£129.00 (£107.50 ex VAT)	
5	Group and Related Entities	Tailored pricing – please email tes@jcca.co.uk	

*Includes all Directors, Partners or Members, including their spouses / civil partners, who are individuals with rental income less than £50,000 p.a. and trading income less than £15,000 p.a. Non-Individual Directors, Partners or Members (or Individual Directors, Partners or Members with a rental income in excess of £50,000 p.a. or trading income greater than £15,000 p.a.) should take out the Sole Trader subscription, in addition to the subscription required for their business.

**Includes individuals with less than £50,000 p.a. rental income and trading income less than £15,000 p.a. otherwise a Sole Trader subscription will be required for each income stream.

Name(s) of subscribers (Use separate sheet if necessary)	Client Category e.g. 1 to 4	Fee (Including VAT) ** Please see note below
Total Fee enclosed:		

Please complete the details and add all entities that are subscribing. Please let us know if you are no longer a client of Johnston Carmichael

JC Client code and Office:	Code: <input type="text"/>	JC Office: <input type="text"/>
JC Account Manager:	<input type="text"/>	
Contact name:	<input type="text"/>	
Business name:	<input type="text"/>	
Email:	<input type="text"/>	
Address:	<input type="text"/>	

****NB – If taking out the service subscription after 31/05/2026, please see the reverse side for the correct pro-rated Fee payable. If unsure, please contact your Johnston Carmichael adviser or email tes@jcca.co.uk to confirm fee.**

- Payment by Credit/Debit Card** - If you wish to settle your fee by Credit/Debit card please go to the payment on line URL - <https://www.payments.markeltax.co.uk> Please ensure that you quote the reference **1012/NEW** when making the payment.
- Payment by BACS Transfer** - If you wish to pay by BACS Transfer our bank details are:
Sort Code: 20-00-00 Account: 73620417 **Please quote – 1012/NEW when making the payment.**
Email: JCCAMailbox@markel.com to confirm your payment has been sent
- Payment by Direct Debit** - If you wish to pay by Direct Debit please complete the enclosed Direct Debit Mandate.
Your Direct Debit will be collected on or around the 20th of the month for the full amount due.
- Payment by Cheque** - If you wish to pay by cheque, please make it payable to Markel Tax and return it, together with the completed application form, to the address below.

I declare on behalf of the above named that I am not aware of any ongoing activity which might result in a claim being raised.

Signed

Date

Please return this form to:

Markel Tax, 11 Mitchell Court, Castle Mound Way, Rugby CV23 0UY

This is not an invoice but a request for payment, a VAT invoice will be issued once payment has been received.

Pro-rated Fees June 2026 to April 2027 (including VAT)

	Category 1 Includes D, P or M	Category 2 Sole Trader	Category 3 Trusts	Category 4 Personal Tax
May	£498.00	£366.00	£366.00	£129.00
June	£456.50	£335.50	£335.50	£118.25
July	£415.00	£305.00	£305.00	£107.50
August	£373.50	£274.50	£274.50	£96.75
September	£332.00	£244.00	£244.00	£86.00
October	£290.50	£213.50	£213.50	£75.25
November	£249.00	£183.00	£183.00	£64.50
December	£207.50	£152.50	£152.50	£53.75
January	£166.00	£122.00	£122.00	£43.00
February	£124.50	£91.50	£91.50	£32.25
March	£83.00	£61.00	£61.00	£21.50
April	£41.50	£30.50	£30.50	£10.75