



JOHNSTON
CARMICHAEL



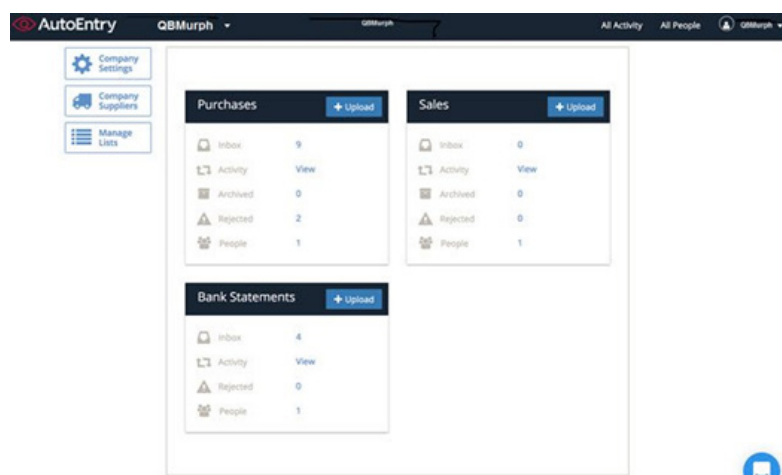
AutoEntry



14 day free trial.

From £9 per month (pricing is based on credits; starting price is for 50 credits).

AutoEntry is an invoice scanning software. Launched in 2016 by an Ireland-based team, **AutoEntry** automates data entry, analysis and document storage of all of your bills, receipts, sales invoices, and bank and card statements. Taken over by Sage in 2019, it is an award-winning product and one of the very few that has a statement reconciliation functionality.



AutoEntry is cloud-based, with a simple mobile app, and key features include flexible document capture, expenses folder, full line detail extraction, and purchase order matching. It is suitable for all sizes of businesses.

It integrates with all of the major, and many of the minor, accounting software programmes, including Sage Line 50c - the desktop-based version of the software.

AutoEntry has flexible, pay-as-you-use pricing plans, so you only pay for the features that you use. These are based on a credits system and start at £9 for 50 credits. Unused credits are rolled forward each month, making this an affordable solution for smaller businesses.

Johnston Carmichael use **AutoEntry** internally for our bookkeeping and we have found it to be the most accurate of the systems, although there is very little between **AutoEntry** and Receipt Bank, a similar system noted below.

Dext Capture



14 day free trial.

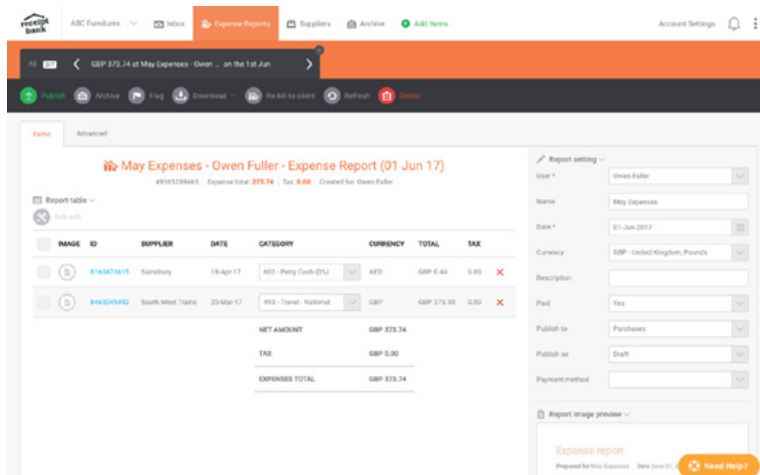
From £10 per month (single user - £10/mth for 50 items; multi-user - from £20/mth).

Founded in 2010, **Dext Capture** is another cloud-based invoice scanning solution. It includes many of the same features as AutoEntry, including the ability to integrate with Dropbox to automatically pick up and process items saved there – this is particularly useful if you want to allow multiple employees to save invoices to a centralised location, without needing to give them access to the software.

Integrating with all the major accounting software providers, including Sage Desktop, **Dext Capture** has a great user interface that is simple to navigate and use. The mobile app is very comprehensive, allowing most of the web-functionality to be commanded from the mobile app.

Pricing plans start at a flat fee of £10 for a single user and 50 items, and increase to a £40 per month fee for 20 users and 3,000 items.

Although **Dext Capture** and the other systems all operate in a similar fashion and are very simple to use, overall our view is that Receipt Bank (and in particular its mobile application) is the most user-friendly.



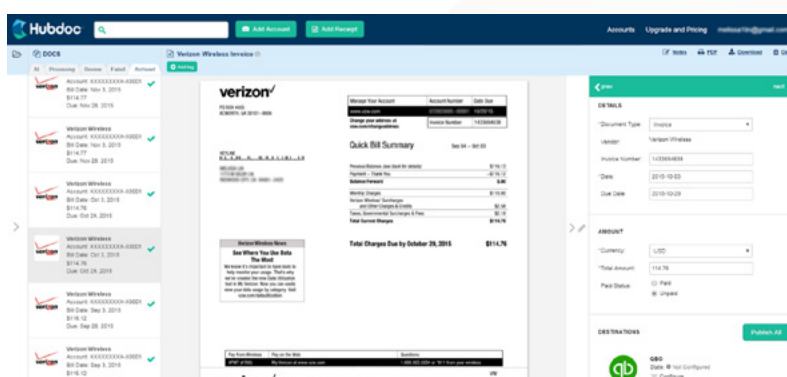
HubDoc



7 day free trial.

From \$20 per month (from March 2020, HubDoc is free with a Xero Subscription).

A Canadian based business, founded in 2007, **HubDoc** is Xero's own cloud-based invoice scanning solution having purchased the company in 2017. It has all of the features that you would expect, including a very intuitive filing system for storing the invoices, and can be linked to external storage systems to automatically store duplicate copies of supplier invoices.








Integrating with all the major accounting software providers, excluding Sage Desktop, **HubDoc** has a simple user interface that is straightforward to navigate and use.

Pricing for those without a Xero Subscription (where it is a free add-on) is \$20 per month for unlimited use.

Of the three “best of breed”, **HubDoc** is definitely the most junior. It has a couple of useful features, but we have found it falling short in data extraction accuracy. Xero will, over the coming periods, be investing in the system to make it competitive with the rest of the market.






Bill automation: comparison of apps

This matrix will help you compare bill automation apps that integrate with your cloud-based system so you can make the right choice.

	 basecone	 receipt bank	 AutoEntry	 Hubdoc <small>A XERO PRODUCT</small>	 datamolino
Type and availability	Bill & expense automation	Bill & expense automation	Bill automation	Bill automation	Bill automation
Onboarding and support	<ul style="list-style-type: none"> ✓ Online help centre ✓ Email support ✓ Video tutorials ✓ Partner training available 	<ul style="list-style-type: none"> ✓ Online help centre ✓ Phone support ✓ Email support ✓ Video tutorials ✓ Partner training available 	<ul style="list-style-type: none"> ✓ Online help centre ✓ Phone support ✓ Email support ✓ Video tutorials ✓ Partner training available 	<ul style="list-style-type: none"> ✓ Online help centre ✓ Phone support ✓ Email support ✓ Video tutorials 	<ul style="list-style-type: none"> ✓ Online help centre ✓ Phone support ✓ Email support ✓ Video tutorials
Overview	Works across cloud storage, mobile devices and even physical invoices to bring fully automated invoice uploads into Xero, Sage Accounting and QBO. Has an inbuilt approval system.	Works across cloud storage, mobile devices and even physical invoices to bring fully automated invoice uploads into Xero, Sage Accounting and QBO.	Automates invoice extraction to Xero using a mobile phone, email or scanning.	Works across cloud storage and mobile devices. Imports scanned documents.	Works across mobile devices. Imports scanned documents.
Price	From £30 per month	From £20 per month	From £9 per month	From \$20 per month	From \$47 per month
More information	Find out more about Basecone	Find out more about Receipt Bank	Find out more about AutoEntry	Find out more about HubDoc	Find out more about Datamolino

Bill automation: comparison of apps

App features

	 basecone	 receipt bank	 AutoEntry	 Hubdoc <small>A XERO PRODUCT</small>	 datamolino
Upload invoice image whilst on the move	✓	✓	✓	✓	✓
Auto-enter email invoice into cloud-accounting solution	✓	✓	✓	✓	✓
Auto-archive using third party storage solution		✓		✓	
Auto-enter postal invoice to cloud-accounting solution		✓			
Line item extraction	✓	✓	✓	✓	✓
Add auto-submission rules to enable full automation	✓	✓	✓	✓	✓
Automatic currency exchange		✓	✓		✓
Archive storage for audit	✓	✓	✓	✓	✓
Integrated approval process	✓				

* Choice of profiled apps based on internal firm experience as well as the wider App Marketplace data regarding the number and strength of community reviews.

Aberdeen
01224 212222

Dundee
01382 411790

Edinburgh
0131 220 2203

Elgin
01343 547492

Forfar
01307 465565

Fraserburgh
01346 518165

Glasgow
0141 222 5800

Huntly
01466 794148

Inverness
01463 796200

Inverurie
01467 621475

London
0203 7144 350

Perth
01738 634001

Stirling
01786 459900



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